



FUTR Strategic Alliances

FUTR Family Management has formed a number of strategic alliances to assure that it delivers to clients the highest quality investment platform and level of client care possible. Each of these alliance partners is independent of FUTR from a control and ownership perspective, and clients are provided with full transparency regarding any financial relationships between FUTR and any strategic partner that affects them directly.

FUTR has conducted extensive initial due diligence on each of these firms and performs on-going due diligence as well. In addition, FUTR's strategic partners are vetted by the Board of Governors and are reevaluated by the Board at each of their bi-annual meetings. Clients can be assured that if any significant changes take place at any strategic partner, and FUTR feels that these changes have impacted the alliance partner's ability to deliver their services to FUTR and its clients, they would be replaced immediately.

FUTR's current strategic partners are:

Advisor Solutions Group, Inc.

Advisor Solutions Group, Inc. ("ASG") provides FUTR with a customized compliance program to assure that the firm is compliant with all regulatory issues on an on-going basis. ASG's objective is to make the burden of complying with all Federal and State regulations as non-evasive and cost-effective on FUTR as possible. ASG also assists FUTR with registration issues and training as needed. ASG proactively alerts FUTR when there are changes to any applicable regulations and they are available to answer any questions that FUTR management may have on a day-to-day basis.

www.advisorsolutionsgroup.com

AK Advisory Partners LLC

AK Advisory Partners provides FUTR with marketing and general business development support. The firm assisted FUTR with the development of its web site and marketing and client materials, and continues to work with the company to make improvements in its offerings as appropriate. AK Advisory Partners LLC also assists



FUTR in its client care efforts and in developing value-added services that help the firm to continue to distinguish itself in the industry.

www.akadvisorypartners.com

Canterbury Consulting, Incorporated

Canterbury Consulting provides both the initial and on-going due diligence on the investment managers offered to FUTR clients. Canterbury also assists FUTR with searches for new managers on an as-needed basis. Canterbury Consulting's oversight helps provide FUTR clients with a level of comfort that if something were to negatively affect any of its managers, such an event would be identified early enough so that an alternative manager could be made available without a significant negative impact.

www.canterburyconsulting.com

Comerica Bank and Trust NA

Comerica Bank and Trust NA acts as the custodian for FUTR's investment platform and also provides FUTR clients with a full range of trustee services when appropriate. In addition, Comerica Bank and Trust NA has available a full range of philanthropic and giving services, providing FUTR clients with a broad range of options as they plan their legacies. The Comerica Charitable Services Group has extensive experience in working with family and private foundations as well as nonprofit organizations.

www.comerica.com